

1 PAUL J. PASCUZZI, State Bar No. 148810
2 JASON E. RIOS, State Bar No. 190086
3 THOMAS R. PHINNEY, State Bar No. 159435
4 FELDERSTEIN FITZGERALD

5 WILLOUGHBY PASCUZZI & RIOS LLP
6 500 Capitol Mall, Suite 2250
7 Sacramento, CA 95814
8 Telephone: (916) 329-7400
9 Facsimile: (916) 329-7435
10 Email: ppascuzzi@ffwplaw.com
11 jrios@ffwplaw.com
12 tphinney@ffwplaw.com

13 ORI KATZ, State Bar No. 209561
14 ALAN H. MARTIN, State Bar No. 132301
15 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
16 A Limited Liability Partnership
17 Including Professional Corporations
18 Four Embarcadero Center, 17th Floor
19 San Francisco, California 94111-4109
20 Telephone: (415) 434-9100
21 Facsimile: (415) 434-3947
22 Email: okatz@sheppardmullin.com
23 amartin@sheppardmullin.com

24 Attorneys for The Roman Catholic Archbishop
25 of San Francisco

26 UNITED STATES BANKRUPTCY COURT

27 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

28 In re:

THE ROMAN CATHOLIC
ARCHBISHOP OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564

Chapter 11

**MONTHLY PROFESSIONAL FEE
STATEMENT FOR WEINSTEIN &
NUMBERS LLP [JANUARY 2024]**

[NO HEARING REQUIRED]

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Weinstein & Numbers LLP, (hereinafter
“Weinstein”), insurance counsel for Debtor and Debtor in Possession The Roman Catholic
Archbishop of San Francisco, hereby files its Monthly Professional Fee Statement for the month of
January 2024 (“Fee Period”). Pursuant to the Order Establishing Procedures and Authorizing

1 Payment of Professional Fees and Expenses on a Monthly Basis [ECF 212], entered by the Court
2 on October 16, 2023, the total legal fees and costs expended by Weinstein on account of the Debtor
3 for the month of January 2024 are as follows:

Period	Fees	Expenses	Total
January 1, 2024 through January 31, 2024	\$20,665.50	\$0.00	\$20,665.50
Net Total Allowed Payments this Statement Period: (80% of Fees and 100% of Costs)	\$16,532.40	\$0.00	\$16,532.40

11 Attached hereto as **Exhibit A** is a summary of Weinstein's professionals by individual,
12 setting forth the (a) name and title of each individual who provided services during the Fee Period;
13 (b) aggregate hours spent by each individual; (c) hourly billing rate for each such individual; and
14 (d) amount of fees earned by each Weinstein professional during the Fee Period.

15 Attached hereto as **Exhibit B** is a summary of the services rendered and compensation
16 sought by project categories during the Fee Period.

17 Attached hereto as **Exhibit C** is a summary of expenses incurred and reimbursement
18 sought, by expense category, during the Fee Period.

19 Finally, attached hereto as **Exhibit D**, are records of Weinstein's fees incurred during the
20 period of January 2024, consisting of contemporaneously maintained time entries for each
21 professional in increments of tenth (1/10) of an hour.

22 The Net Total Allowed Payments detailed above shall be paid from funds held by the
23 Debtor's estate unless an objection is filed with the Clerk of the Court and served upon Weinstein

24 ///

25 ///

26 ///

27 ///

28 ///

1 within 14 days from the date of service of this Statement.

2 Dated: February 20, 2024

3 FELDERSTEIN FITZGERALD
4 WILLOUGHBY PASCUZZI & RIOS LLP

5 By: /s/ Paul J. Pascuzzi
6 PAUL J. PASCUZZI

7 Attorneys for Debtor and Debtor in Possession
8 The Roman Catholic Archbishop of San Francisco

9 Dated: February 20, 2024

10 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

11 By: /s/ Ori Katz
12 ORI KATZ
13 ALAN H. MARTIN

14 Attorneys for Debtor and Debtor in Possession
15 The Roman Catholic Archbishop of San Francisco
16
17
18
19
20
21
22
23
24
25
26
27
28

Exhibit A

**Compensation by Professional Person for Hourly Services
for the Fee Period of
January 2024**

Name	Position	Rate	Hours	Amount
Kevin Cifarelli	Associate	\$425	5.50	\$2,337.50
Adison Marshall	Associate	\$350	4.30	\$1,505.00
Barron L. Weinstein	Managing Partner	\$625	3.80	\$2,375.00
Brian Carolus	Legal Assistant/Paralegal	\$210	34.40	\$7,224.00
Bob Patterson	Legal Assistant/Paralegal	\$315	22.00	\$6,930.00
Chuck Yeo	Legal Assistant/Paralegal	\$210	1.40	\$294.00
TOTAL			71.40	\$20,665.50

1 **Exhibit B**

2 **Summary of Compensation by Project Category**
3 **Compensation by Project Category for Hourly Services**
4 **for the Fee Period of January 2024**

5 **Bankruptcy Categories**

6

Description	Hours	Amount
Asset Analysis and Recovery	3.50	\$1,487.50
Discovery	0.80	\$500.00
Motion Practice	2.20	\$1,375.00
Fee Application	0.80	\$168.00
SUB-TOTAL	7.30	\$3,530.50

10 **Litigation**

11

	Hours	Amount
Litigation (Abuse Claims)	64.10	\$17,135.00
TOTAL	71.40	\$20,665.50

12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Exhibit C
Summary of Expenses

Expense Category	Amounts
N/A	
TOTAL	\$0.00

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Exhibit D
Weinstein Invoices

**Weinstein
&
Numbers, LLP**
Attorneys at Law

115 Ward Street
Larkspur, CA 94939

415-927-6920
www.mwncov.com

INVOICE # 33867
Date: 02/01/2024

Archdiocese of San Francisco
Paula Carney
carneyp@sfarch.org
Philip Lam
lamp@sfarch.org
One Peter Yorke Way
San Francisco, California 94109

AB 218 Claims

Current Services	Attorney		Hours	Total
01/02/2024	KLC	Asset Analysis and Recovery (Insurance Proceeds): Analyze pleadings and correspondence from bankruptcy counsel regarding motion for relief from stay and Debtor's agreement not to remove California Coverage action.	0.60	\$255.00
01/02/2024	KLC	Asset Analysis and Recovery (Insurance Proceeds): Analyze reimbursements from Chubb to tenders and evaluate outstanding invoices and claims for payment by Chubb.	0.60	\$255.00
01/04/2024	CDY	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review notice regarding continued hearing and update litigation calendar.	0.30	\$63.00
01/05/2024	KLC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Analyze email and letter from Chubb in response to tender.	0.20	\$85.00
01/06/2024	RP	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Multiple email exchanges with CY regarding additional invoices received (.2); review and analyze additional invoices and correspondence from defense counsel regarding reimbursement of invoices (.4); prepare additions to comprehensive spreadsheet, outlining invoices submitted regarding claimants (.5).	1.10	\$346.50
01/08/2024	BSC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review claimant folders and tender matrix	0.30	\$63.00

		claimant entries.		
01/08/2024	KLC	Asset Analysis and Recovery (Insurance Proceeds): Phone call with defense counsel billing coordinator Carillo regarding fees and reimbursement by carriers (.3) review of claims chart regarding accepted claims and payments (.3) analyze reservation of rights letter from carrier and update claims chart (.2)	0.80	\$340.00
01/08/2024	BLW	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review pleadings in Rockville bankruptcy regarding insurers' objections to plan.	0.80	\$500.00
01/09/2024	BLW	Motion Practice: Review motion for relief from stay regarding state court coverage action (.4); telephone conference with counsel regarding same (.2); prepare correspondence regarding same (.2).	0.80	\$500.00
01/09/2024	KLC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review and respond to correspondence with bankruptcy counsel regarding coverage issues and strategize regarding Committee request for documents.	0.30	\$127.50
01/09/2024	ABM	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review and analyze carrier correspondence, pleadings, and files to determine if any missing pleadings in preparation for mediation (.5)	0.50	\$175.00
01/09/2024	CDY	Fee Application: Review file and prepare draft notice regarding hourly rates.	0.80	\$168.00
01/09/2024	RP	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Multiple email exchanges with CY regarding additional invoices received (.2); review and analyze additional invoices and correspondence from defense counsel regarding reimbursement of invoices (.4); prepare additions to comprehensive spreadsheet, outlining invoices submitted regarding claimants (1.5).	2.30	\$724.50
01/10/2024	BSC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review and chart new carrier correspondence and claim number received (.1). Organize claimant folder (.1).	0.20	\$42.00
01/10/2024	ABM	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review and analyze carrier correspondence, pleadings, and files to determine if any missing pleadings in preparation for mediation (2.5).	2.50	\$875.00
01/10/2024	RP	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review and analyze additional invoices and correspondence from defense counsel regarding reimbursement of invoices (.7); prepare additions to comprehensive spreadsheet, outlining invoices submitted regarding claimants (1.4).	2.10	\$661.50
01/10/2024	KLC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review of correspondence from Chubb in response to tender of claim.	0.20	\$85.00
01/11/2024	BSC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review and file new correspondence and pleadings.	0.10	\$21.00
01/12/2024	BSC	Litigation (Analysis of Coordinated Abuse Claims for Available	0.20	\$42.00

		Insurance Coverage): Review and file new correspondence and pleading received (.1). Review and chart new correspondence (.1).		
01/12/2024	KLC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review of email from Weintraub regarding Young claim; analyze adoption form from claimant Young and prepare correspondence to carriers with new pleading.	0.30	\$127.50
01/16/2024	BLW	Motion Practice: Review documents regarding motion for relief from stay (.9); attend conference with counsel to discuss same (.5).	1.40	\$875.00
01/16/2024	KLC	Asset Analysis and Recovery (Insurance Proceeds): Prepare for and participate in conference call with bankruptcy counsel Pascuzzi regarding bankruptcy and insurance issues.	0.50	\$212.50
01/19/2024	BSC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review claimant folders and tender matrix and coverage chart and update Tender Reconciliation List.	3.60	\$756.00
01/19/2024	KLC	Asset Analysis and Recovery (Insurance Proceeds): Review of correspondence from Chubbb regarding Sasseen claim.	0.10	\$42.50
01/19/2024	CDY	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review notice regarding additional continuance of hearing and update litigation calendar.	0.30	\$63.00
01/22/2024	BSC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review claimant folders and tender matrix and coverage chart and update Tender Reconciliation List (4.3631). Update tender matrix carrier data (.1). Update tender matrix table of contents (.1).	4.60	\$966.00
01/22/2024	RP	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review, analyze, and incorporate additional documents and checks from Travelers regarding payments related to current claims (1.6); update reimbursement spreadsheet in connection with additional payments from Travelers (1.6).	3.20	\$1,008.00
01/22/2024	KLC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Analyze coverage position letter from carrier and memorandum re policies in from 1963-1966.	0.30	\$127.50
01/23/2024	BSC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review claimant folders and tender matrix and coverage chart and update Tender Reconciliation List (6.6867). Update tender matrix carrier data (.1).	6.80	\$1,428.00
01/23/2024	RP	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review, analyze, and incorporate additional documents and checks from Travelers regarding payments related to current claims (.9); update reimbursement spreadsheet in connection with additional payments from Travelers (.7).	1.60	\$504.00
01/24/2024	BSC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review claimant folders and tender matrix and coverage chart and update Tender Reconciliation List (6.2175). Update tender matrix carrier data (.1). Update tender matrix table of contents (.1). Review and file new correspondence received (.1).	6.60	\$1,386.00
01/24/2024	KLC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review of email from defense counsel and	0.40	\$170.00

		analyze new complaint and potential coverage; prepare email to defense counsel regarding potential coverage.		
01/25/2024	BSC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review claimant folders and tender matrix and coverage chart and update Tender Reconciliation List (5.6050). Review and chart new carrier correspondence and claim number received (.2). Update tender matrix carrier data (.3). Update tender matrix table of contents (.2).	6.40	\$1,344.00
01/26/2024	BSC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review claimant folders and tender matrix and coverage chart and update Tender Reconciliation List (). Update tender matrix carrier data (.2). Update tender matrix table of contents (.1). Update claimant folder title (.1). Organize claimant folder (.1).	4.30	\$903.00
01/26/2024	RP	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review, analyze, and incorporate additional documents and checks from Travelers regarding payments related to current claims (1.6); update reimbursement spreadsheet in connection with additional payments from Travelers (2.6).	4.20	\$1,323.00
01/28/2024	BLW	Discovery: Review and prepare correspondence with Creditors' coverage counsel regarding production of documents.	0.80	\$500.00
01/29/2024	KLC	Asset Analysis and Recovery (Insurance Proceeds): Review of correspondence from defense counsel; analyze new complaint and evaluate potential coverage.	0.60	\$255.00
01/29/2024	ABM	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review and analyze pleadings, coverage chart, and carrier correspondence; draft, tender notice on new 2023 claim (0.3).	0.30	\$105.00
01/30/2024	KLC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Analyze correspondence from Chubb in response to notice of claim.	0.30	\$127.50
01/30/2024	BSC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review claimant folder and tender matrix claimant entry and coverage chart entry (.1). Create new claimant folder (.1). Review and file new pleading to new claimant folder (.1). Create new tender matrix claimant entry (.1). Update tender matrix table of contents (.1). Create new coverage chart entry (.1). Review and chart new correspondence and claim number (.1147).	0.80	\$168.00
01/30/2024	KLC	Asset Analysis and Recovery (Insurance Proceeds): Analyze correspondence regarding mediation and coverage with carriers' counsel.	0.30	\$127.50
01/30/2024	RP	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Multiple email exchanges with CY regarding additional invoices received (.2); review and analyze additional invoices and correspondence from defense counsel regarding reimbursement of invoices (.4); prepare additions to comprehensive spreadsheet, outlining invoices submitted regarding claimants (3.2).	3.80	\$1,197.00
01/31/2024	BSC	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review and chart new tenders (.2). Review claimant folders and pleadings for new claimant data (.1075).	0.50	\$105.00

Organize claimant folder (.1).				
01/31/2024	ABM	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Review and analyze pleadings, coverage chart, and correspondence (.3); draft, revise, and send tender notices (.6); review and analyze tenders for claimant Burns (.1).	1.00	\$350.00
01/31/2024	RP	Litigation (Analysis of Coordinated Abuse Claims for Available Insurance Coverage): Multiple email exchanges with CY regarding additional invoices received (.2); review and analyze additional invoices and correspondence from defense counsel regarding reimbursement of invoices (.4); prepare additions to comprehensive spreadsheet, outlining invoices submitted regarding claimants (3.1).	3.70	\$1,165.50

Time Keeper	Hours	Rate	Total
Kevin Cifarelli	5.5	\$425.00	\$2,337.50
Adison Marshall	4.3	\$350.00	\$1,505.00
Barry Weinstein	3.8	\$625.00	\$2,375.00
Brian Carolus	34.4	\$210.00	\$7,224.00
Bob Patterson	22.0	\$315.00	\$6,930.00
Chuck Yeo	1.4	\$210.00	\$294.00
Subtotal			\$20,665.50
Total This Invoice			\$20,665.50